Agenda Item 5

Planned Activities

Qtr 2 - July to Sept 2021

June 2021 Quarterly performance review

Investment Strategy implementation starts

Pension Fund's Statement of Accounts and Annual Report sign off

Members open day (virtual) in Sept 2021

Online training implementation (Pension Committee, Board and officers)

Annual carbon footprint - Analysis

Qtr 3 - Oct to Dec 2021

Sept 2021 Quarterly Performance Review

Investment Strategy implementation continues

Online training continues (Pension Committee, Board and officers)

Pensions Risk Register

Governance - Staff and pensioner members recruitment for the Pensions Committee and Board

Additional training

Qtr 4 - Jan to Mar 2022

December 2021 Quarterly Performance Review

Investment Strategy implementation continues

Online training continues (Pension Committee, Board and officers)

